



ARBUTHNOT BANKING GROUP PLC

3 June 2019

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New loan facility of £25 million

Increase in Tier 2 Regulatory Capital

Arbuthnot Banking Group PLC (“ABG”, “the Company” or “the Group”) announces that it has today completed a private issue of a sub-ordinated loan (the “Loan”) on a bilateral basis with Proventus Capital Partners a Swedish Debt Fund to raise £25,000,000 before fees and expenses.

The loan has been fully drawn and will be classified as Tier 2 for regulatory capital purposes. The proceeds will support the continuing long term growth of the Group and in particular the ongoing diversification of its wholly owned bank, Arbuthnot Latham & Co., Limited.

The Loan matures on 3 June 2029 but can be repaid by ABG after the fifth anniversary. Interest is payable on the loan at the rate of 7.75% plus LIBOR or its replacement benchmark rate.

The information contained within this announcement is deemed to constitute inside information as stipulated under the Market Abuse Regulations (EU No. 596/2014). Upon the publication of this announcement, this inside information is now considered to be in the public domain.

The directors of the Company accept responsibility for the contents of this announcement.

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